

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

(e) Extended due date of AGM after grant of extension

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	B5	Mining Support Services activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	GEOVALE SERVICES PRIVATE LI	U74900WB2013PTC196824	Subsidiary	60
2	MAA TARANI LOGISTICS LIMITED	U45201OR2006PLC008718	Subsidiary	58.26
3	SUMRIT METALIKS PRIVATE LIM	U51420OR2003PTC020084	Subsidiary	61.66
4	THRIVENI SAINIK MINING PRIVA	U74900HR2015PTC057396	Subsidiary	51
5	THRIVENI APPARELS AND TEXT	U17299JH2016PTC009265	Subsidiary	100
6	THRIVENI RAMKA MINING PRIV	U10300HR2017PTC067983	Subsidiary	51
7	THRIVENI PELLETS PRIVATE LIM	U13209OR2017PTC027900	Subsidiary	51
8	KJS PELLETS & POWER PRIVATE	U27100OR2011PTC013504	Subsidiary	51
9	THRIVENI SAINIK PBNW PRIVAT	U14294DL2020PTC362932	Subsidiary	60

10	STK ENERGIES PRIVATE LIMITED	U10100DL2019PTC357898	Subsidiary	51
11	THRIVENI LLOYDS MINING PRIVATE LIMITED	U14290MH2020PTC340076	Subsidiary	60
12	THRIVENI MINERALS MOZAMBIQUE PRIVATE LIMITED		Subsidiary	100
13	THRIVENI RESOMIN PTE LIMITED		Subsidiary	100
14	THRIVENI INTERNATIONAL LIMITED		Subsidiary	100
15	GEOMYSORE SERVICES INDIA PRIVATE LIMITED	U74899KA1994PTC044275	Associate	41.02
16	LLOYDS METALS AND ENERGY PRIVATE LIMITED	L40300MH1977PLC019594	Associate	22.49

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000	2,105,435	2,105,435	2,105,435
Total amount of equity shares (in Rupees)	250,000,000	210,543,500	210,543,500	210,543,500

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	2,500,000	2,105,435	2,105,435	2,105,435
Nominal value per share (in rupees)	100	100	100	100
Total amount of equity shares (in rupees)	250,000,000	210,543,500	210,543,500	210,543,500

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	889,721	1,057,936	1947657	194,765,700	194,765,700	
Increase during the year	157,778	0	157778	15,777,800	15,777,800	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	157,778	0	157778	15,777,800	15,777,800	
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify						
At the end of the year	1,047,499	1,057,936	2105435	210,543,500	210,543,500	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	30/11/2021
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Date of registration of transfer (Date Month Year)	12/05/2021
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Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	25,000	Amount per Share/ Debenture/Unit (in Rs.)	100
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Ledger Folio of Transferor	NR-1
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Transferor's Name			North Country Investments
	Surname	middle name	first name

Ledger Folio of Transferee	50
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Transferee's Name			Hunch Ventures and Investmer
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	28/02/2022
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Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	25,000	Amount per Share/ Debenture/Unit (in Rs.)	100
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Ledger Folio of Transferor		NR-1	
Transferor's Name			North Country Investments
	Surname	middle name	first name
Ledger Folio of Transferee		50	
Transferee's Name			Hunch Ventures and Investmer
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	30,000	100000	3,000,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			3,000,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	3,000,000,000	0	3,000,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

40,175,420,000

(ii) Net worth of the Company

20,362,544,793.62

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,399,697	66.48	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	

3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	1,399,697	66.48	0	0

Total number of shareholders (promoters)

5

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	384,128	18.24	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	

8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	321,610	15.28	0	
10.	Others	0	0	0	
	Total	705,738	33.52	0	0

Total number of shareholders (other than promoters)

8

**Total number of shareholders (Promoters+Public/
Other than promoters)**

13

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	5	5
Members (other than promoters)	8	8
Debenture holders	0	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	40.68	0
B. Non-Promoter	0	2	0	2	0	14.15
(i) Non-Independent	0	2	0	2	0	14.15
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	1	0	1	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	1	0	1	0	0
Total	2	3	2	3	40.68	14.15

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
BALASUBRAMANIAN F	01428366	Managing Director	278,261	
BALASUBRAMANIYAN	01428395	Whole-time director	578,261	
PAURUSH ROY	03038347	Director	0	13/06/2022
ANSHUMAN PATNAIK	00600573	Director	148,956	
ANURAG PATNAIK	00600639	Director	148,955	
CHITTARANJAN JENA	AHSPJ4924B	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/11/2021	13	5	38.46
Extra Ordinary General Mee	24/09/2021	13	5	38.46
Extra Ordinary General Mee	25/03/2022	13	4	30.77

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	14/05/2021	5	5	100
2	24/09/2021	5	5	100
3	13/10/2021	5	4	80
4	30/11/2021	5	5	100
5	18/03/2022	5	4	80

C. COMMITTEE MEETINGS

Number of meetings held

3

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CORPORATE	05/04/2021	2	2	100
2	SECURITIES	12/05/2021	2	2	100
3	SECURITIES	28/02/2022	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/11/2022
								(Y/N/NA)
1	BALASUBRAM	5	5	100	3	3	100	Yes
2	BALASUBRAM	5	5	100	3	3	100	Yes
3	PAURUSH RO	5	5	100	0	0	0	No
4	ANSHUMAN P	5	4	80	0	0	0	Yes
5	ANURAG PAT	5	4	80	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BALASUBRAMANI	MANAGING DIR	15,000,000	0	0	0	15,000,000
2	BALASUBRAMANI	WHOLE TIME D	20,000,000	0	0	0	20,000,000
3	ANSHUMAN PATN	DIRECTOR	12,000,000	0	0	0	12,000,000
4	ANURAG PATNAIK	DIRECTOR	12,000,000	0	0	0	12,000,000
	Total		59,000,000	0	0	0	59,000,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	CHITTARANJAN JE	COMPANY SEC	1,260,000	0	0	0	1,260,000
	Total		1,260,000	0	0	0	1,260,000

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Ajit Kumar Sahu

Whether associate or fellow

Associate Fellow

Certificate of practice number

16035

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
 (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
 (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

BALASUBRAMA
NIAN
PRABHAKARAN
Digitally signed by
BALASUBRAMANIAN
PRABHAKARAN
Date: 2023.01.24
13:18:45 +05'30'

DIN of the director

01428366

To be digitally signed by

CHITTARA
NJAN JENA
Digitally signed by
CHITTARANJAN
JENA
Date: 2023.01.24
15:30:32 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

TEMPL AGM Extension Letter.pdf
TEMPL- MGT-8.pdf
TEMPL-Shareholders List.pdf
TEMPL-Share Transfer.pdf
TEMPL-List of Debenture holders.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

MINISTRY OF CORPORATE AFFAIRS**RECEIPT****G.A.R. 7****SRN : F57824070****Service Request Date : 25/01/2023****Payment made into : ICICI Bank****Received From :****Name :** CHITTARANJAN JENA**Address :** Plot No.: 365/821, Bhilai Pahari Village,
Jagannathpur, Dimna Chowk to Ghatsila Road, NH-33, East Singhbhum,
Jamshedpur, Jharkhand
IN - 831012**Entity on whose behalf money is paid****CIN:** U60231TZ1999PTC008876**Name :** THRIVENI EARTHMOVERS PRIVATE LIMITED**Address :** NO 22/110GREENWAYS ROAD
FAIRLANDS
SALEM, Tamil Nadu
India - 636016**Full Particulars of Remittance****Service Type:** eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee for Form MGT-7 for the financial year ending on 2022	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank**Received Payment Rupees:** Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

THRIVENI EARTHMOVERS PRIVATE LIMITED

A World Class Mine Developer Operator

CIN NO : U60231TZ1999PTC008876



THRIVENI EARTHMOVERS PRIVATE LIMITED
LIST OF SHAREHOLDERS AS ON 31ST MARCH, 2022

SL. NO.	NAME OF SHAREHOLDERS	NO. OF SHARES	PER VALUE OF SHARES (RS.)	TOTAL VALUE OF SHARES (RS.)	PERCENTAGE OF SHARES
1	Balasubramanian Prabhakaran	278,261	100.00	27,826,100.00	13.2163
2	Balasubramanian Karthikeyan	578,261	100.00	57,826,100.00	27.4652
3	Balasubramanian Vasuki	243,115	100.00	24,311,500.00	11.5470
4	Palanivelugounder Balasubramanian	60	100.00	6,000.00	0.0028
5	Prabhakaran Sooryanarayanan	300,000	100.00	30,000,000.00	14.2488
6	Anshuman Patnaik	148,956	100.00	14,895,600.00	7.0748
7	Anurag Patnaik	148,955	100.00	14,895,500.00	7.0748
8	North Country Investments, Mauritius	20,658	100.00	2,065,800.00	0.9812
9	Aryan Mining & Trading Corpn Private Limited	250,952	100.00	25,095,200.00	11.9192
10	Indrani Patnaik	86,207	100.00	8,620,700.00	4.0945
11	Sudhir Kumar Sinha	5	100.00	500.00	0.0002
12	Himangini Singh	5	100.00	500.00	0.0002
13	Hunch Ventures and Investment Private Limited	50,000	100.00	5,000,000.00	2.3748
Total		21,05,435		21,05,43,500.00	100.0000

For THRIVENI EARTHMOVERS PRIVATE LIMITED

Chittaranjan Jena
Company Secretary
ICSI Membership No.: A25067



- ▶ CO: At - Unchabali, P.O.: Bamebari, Dist.: Keonjhar, Odisha - 758 086 | E-mail: orissa@thriveni.com
- ▶ HO: 22/110, Greenways Road, Fairlands, Salem, Tamilnadu - 636 016 | E-mail: info@thriveni.com
- ▶ Site: NH 33, Jagannathpur, Jamshedpur, East Singhbhum, Jharkhand-831012 Ph: 0657-6654162

THRIVENI EARTHMOVERS PRIVATE LIMITED

A World Class Mine Developer Operator _____

CIN NO : U60231TZ1999PTC008876



THRIVENI EARTHMOVERS PRIVATE LIMITED

LIST OF NON-CONVERTIBLE DEBENTURES AS ON 31ST MARCH, 2022

SL. NO.	NAME OF NON-CONVERTIBLE DEBENTURE HOLDERS	NO. OF NON-CONVERTIBLE DEBENTURES	PER VALUE OF NON-CONVERTIBLE DEBENTURES (RS.)	TOTAL VALUE OF NON-CONVERTIBLE DEBENTURES (RS.)	PERCENTAGE OF NON-CONVERTIBLE DEBENTURES
1	ESOF III Investment Fund	28,315	1,00,000.00	283,15,00,000.00	94.38
2	Edelweiss Alternative Asset Advisors Limited	1,685	1,00,000.00	16,85,00,000.00	5.62
	Total	30,000		300,00,00,000.00	100.00

For THRIVENI EARTHMOVERS PRIVATE LIMITED

Chittaranjan Jena
Company Secretary
ICSI Membership No.: A25067



- ▶ CO: At - Unchabali, P.O.: Bamebari, Dist.: Keonjhar, Odisha - 758 086 | E-mail: orissa@thriveni.com
- ▶ HO: 22/110, Greenways Road, Fairlands, Salem, Tamilnadu - 636 016 | E-mail: info@thriveni.com
- ▶ Site: NH 33, Jagannathpur, Jamshedpur, East Singhbhum, Jharkhand-831012 Ph: 0657-6654162

THRIVENI EARTHMOVERS PRIVATE LIMITED

A World Class Mine Developer Operator _____

CIN NO : U60231TZ1999PTC008876



EQUITY SHARE TRANSFER DETAILS FOR THE YEAR 2021-22

Sl. No.	Date of Lodgments of Share Transfer	Ledger Folio No.	Name of Shareholders (Transferor)	No. of Shares Transferred	Certificate No.	Name of Shareholders (Transferee)
1	12.05.2021	NR-1	North Country Investments, Mauritius	25,000	16, 17, 18, 146 & 147	Hunch Ventures and Investment Private Limited
2	28.02.2022	NR-1	North Country Investments, Mauritius	25,000	148, 149, 150, 151 & 152	Hunch Ventures and Investment Private Limited

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AJIT SAHU & ASSOCIATES

COMPANY SECRETARIES

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records, books and papers of **Thriveni Earthmovers Private Limited** as required to be maintained under the Companies Act, 2013 (the Act) the rules made thereunder for the financial year ended on 31.03.2022. In my opinion and to the best of my information and according to the examinations carried out by me explanations furnished to me by the company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & made there under in respect of:

1. Its status under the Act;
2. Maintenance of registers/records & making entries therein within the time prescribed therefor;
3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies in the prescribed time or within the extended time with payment of additional fees.
4. Calling/ convening/ holding meetings of Board of Directors and its committees on due dates as stated in the annual return in respect which meetings, notices were given and the proceedings have been recorded in the Minute Book/registers maintained for the purpose.
5. Register of Members is not required to be closed by the Company.



6. During the year, the Company has not made any advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act.
7. The company has entered into transaction with related parties prescribed under section 188 of the Companies Act, 2013 read with Companies (Meeting of Board & its powers) Rules, 2014 which is in the ordinary course of business.
8. During the year under review, the company has offered, issued and allotted 1,57,778 Equity Shares, having face value of Rs.100/- each at a premium of Rs. 20,900/- per equity share, by way of conversion of existing unsecured loan amounting to Rs. 331,33,38,000/- extended by the existing shareholder M/s. Aryan Mining & Trading Corpn Private Limited.

Further, during the year under review, the company has offered, issued and allotted 30,000 unrated, unlisted, secured, redeemable non-convertible debentures with the face value Rs.1,00,000/- aggregating up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores) on a private placement basis (Debentures) for inter alia, refinancing of loans availed by the Company and for general corporate purposes to certain specific investors (Debenture Holders).

There was no buy back of securities/ redemption of preference shares or debentures/ reduction of share capital. The transfer of shares is in accordance with the provisions of the Act.

9. The Company was not required to keep in abeyance the rights to dividend, Rights Shares and Bonus Shares pending registration of transfer of shares in compliance with the provisions of the Act.
10. The company was not required to comply with provision of Declaration/ payment of dividend; the company is not required to transfer any unpaid/ unclaimed dividend/other amounts to the Investor Education and Protection Fund in accordance with section 125 of the Act.
11. The Audited Financial Statements were duly signed as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof.



12. During the year, constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them are in compliance with the provisions of the Act.;
13. During the year, appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions section 139 of the Act.
14. The Company was not required to obtain any approvals from the Central Government, Tribunal, Regional Director, Registrar of Companies, Court or such other authorities under various provisions of the Act as there were no instances during the financial year.
15. The Company has not accepted any deposit during the year.
16. During the financial year, the Company has borrowed money from public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, is in compliance with the provisions of the Act.
17. The Company has granted Loans to related parties and made investment in subsidiaries, the same is in compliance with the provisions of the Companies Act, 2013 and rules made thereunder.
18. The Articles of Association of the Company, was in compliance with the provisions of the Act.

Place: Cuttack

Date: 21.01.2023



For: Ajit Sahu & Associates
Company Secretaries

Ajit Kumar Sahu

CP No: 16035

UDIN: A039662D003025911